

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In Re: § Chapter 11
§
W.R. GRACE & CO., et al., § Jointly Administered
§ Case No. 01-01139 (JKF)
Debtors. § *Re 11073*

ORDER APPROVING EIGHTEENTH INTERIM
VERIFIED FEE APPLICATION OF WARREN H. SMITH & ASSOCIATES, P.C.
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

AND NOW, on 21 day of Nov, 2005, upon the Eighteenth Interim Verified Fee Application of Warren H. Smith & Associates, P.C. for Allowance of Compensation and Reimbursement of Expenses (the "Application") dated November 15, 2005, the Court having been satisfied that the interim compensation and reimbursement requested therein is reasonable and justified given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services and (e) the costs of comparable services in cases other than cases under Title 11, and after notice and a hearing;

IT IS HEREBY ORDERED that the Application is approved and that the Debtors, or their successors in interest, are authorized and directed to pay to Warren H. Smith & Associates, P.C. the sum of \$53,266.00 as compensation for necessary professional services rendered for the period July 1, 2005 through September 30, 2005, and the sum of \$665.39 for reimbursement of actual and necessary costs and expenses incurred for the same period.

J.K. Fitzgerald
United States Bankruptcy Judge